



First National Bank
of America

Bank Statement Income Questionnaire

To accurately assess your income using bank statements, you must complete the following questionnaire to the best of your knowledge.

Name: _____ Business Name: _____

1. Percentage of ownership in the business: _____

2. Business Organizational Type (check one below)

DBA

Partnership

LLC

Corporation

3. Please describe the nature of your business, and how you generate income (please be specific):

4. Number of employees/contractors you pay: _____

5. Gross Annual Revenue: _____

6. Deposit methods of income (check all that apply)

a. Paypal / Zelle / Venmo

b. Check

c. Credit Card

d. Cash

e. Wire

7. Do you incur these expenses for your business? If you mark "No", please explain why it does not apply.

Yes No

a. Advertising

b. Space (Rent/Lease)

c. Payroll (wages paid other than to applicant)

d. Insurance

e. Cost of Goods Sold

f. General (Travel / Sales / Admin)

Signature

Date

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